



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28930	+271	+0.95
NIFTY	8776	+76	+0.87

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	55.39	+0.42
HDFCBANK	61.25	+2.19
ICICIBK	11.39	+2.15
INFY	34.63	Unch
TATAMOTOR	46.52	Unch
WIPRO	13.31	+0.99

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	733.09
FIIs Index Future	125.52
FIIs Index Options	224.38
FIIs Stock Future	-98.87
FIIs Stock Options	33.07
DII's Eq (Provisional)	-381.94

CURRENCY

RBI RATE	12-MAR-2015
RUPEE - \$	62.5665
EURO	65.9451
YEN 10	51.5700
GBP	93.5682

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17895	+259	+1.47
NASDAQ	4893	+43	+0.89
NIKKEI	19265	+273	+1.44
HANG SENG	23884	+86	+0.36
SGX NIFTY	8873	+67	+0.76

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1159.4	+7.5
SILVER	15.640	+0.124
CRUDE	47.04	-0.01
COPPER	2.6790	+0.0205
NATURAL GAS	2.746	+0.012

WORLD EVENTS

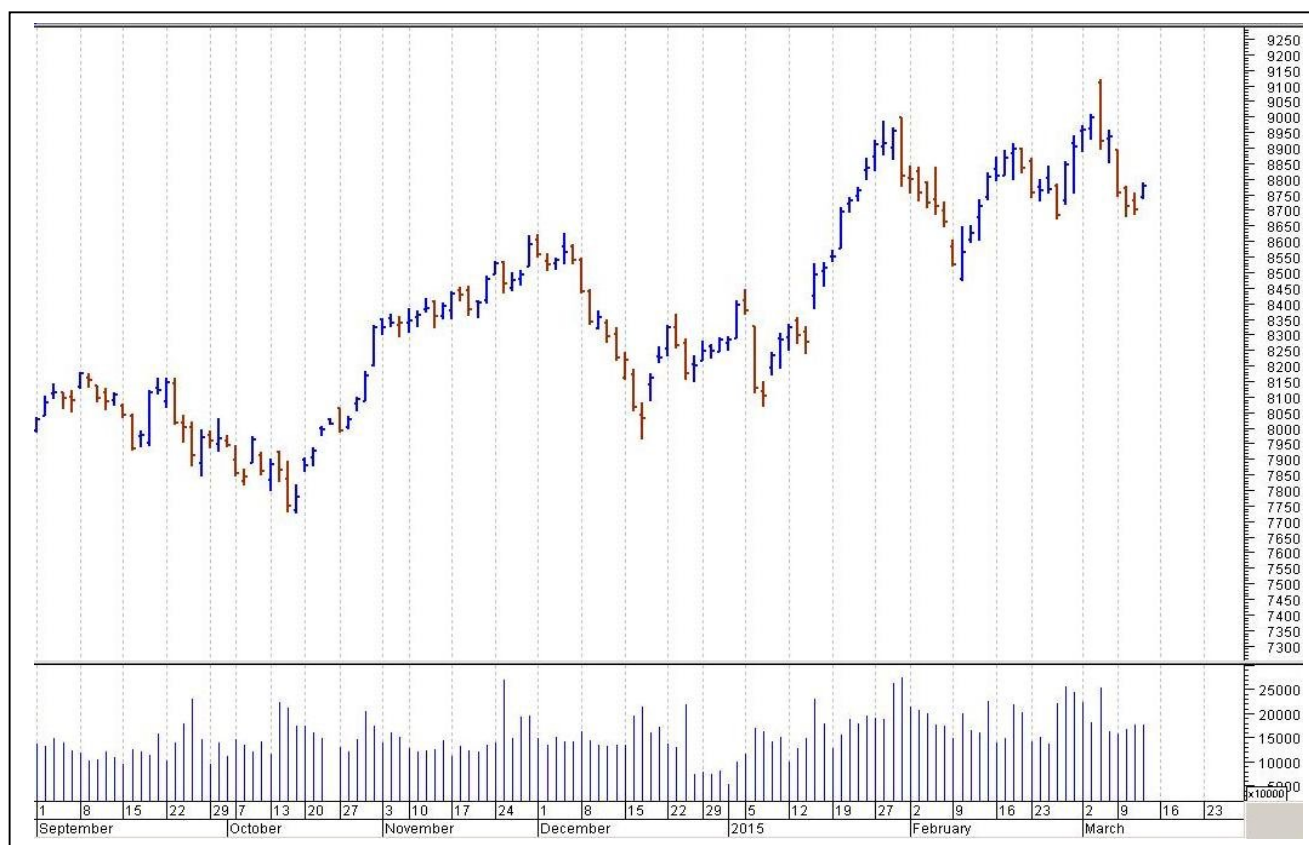
- US:PPI m/m
- Prelim UoM Consumer Sentiment
- Core PPI m/m
- UK: MPC Member Shafik Speaks
- MPC Member Haldane Speaks
- Construction Output m/m

TOP STORY

- Rajya Sabha Passes Insurance Laws (Amendment) Bill, 2015. Foreign Ownership Limit In Sector Hiked To 49% From 26%
- Rel Infra may sell part of cement business – BS. Co in talks with Heidelberg & Italcementi for a 50% stake sale.
- February Auto Sales: Tata Motors JLR Total Retail Sales At 28,689 Units Vs 30,487 Units (YoY)
- Blackstone in advanced talks to buy 40% stake in DLF Cybercity – ET
- Jet Airways: TDS default notice to Co for years 2008, 2009 & 2010 – FinEX
- HUL goes online with Humarashop.com – BL
- Sources Say Alibaba In Talks To Invest Up To \$700 m In Snapdeal: PTI
- 8 cos including Glenmark, HDFC bank, IndusInd bank, DLF limitless under scanner in second case of official leaks - Indian Express



NIFTY CHART



MARKET COMMENTARY

Snapping three consecutive sessions' losing streak, Indian equity markets staged a sharp recovery on Thursday, puffing up gains of around a percent which lifted both Sensex and Nifty above psychologically crucial 28,900 and 8,750 levels respectively. Lower level buying activities after three straight sessions of drubbing, notably ahead of the release of crucial macro-economic data later in the day in the backdrop of positive global set-up mainly aided the sentiment. For today's trade Nifty likely to trade in the range between 8790 - 8810 in the upper side and 8740 – 8730 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8776	8740	8730	8710	8670	8790	8810	8840	8870



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
APOLLOHOSP	1369.7	1357	1390	1415	TRADING CALL
JSWENERGY	111.9	110.1	115	118	TRADING CALL
NMDC	132	130	137	139	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
SYMPHONY	2196.65	2170	2270	2340	TRADING CALL
MASTEK	468	462	479	485	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INOXLEISUR	GOLDMAN SACHS INDIA FUND LIMITED	B	1,254,658	175
INOXLEISUR	NORGES BANK ON ACCOUNT OF GOVT PENSION FUND GLOBAL	B	1,100,000	175
NIRLON	ITF MAURITIUS	B	2,050,000	210

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SINTEX	ORANGE MAURITIUS INVESTMENTS LIMITED FCCB	SELL	2424415	125.42
GEMINI	PUNJAB NATIONAL BANK	SELL	658426	1.03
MITCON	INDUSTRIAL FINANCE CORPORATION OF INDIA LTD	SELL	710000	52

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

UNITECH



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1648.00	1626.20	1604.40	1643.05	1664.85	1681.70
AMBUJACEM	264.05	260.47	256.88	264.58	268.17	272.28
ASIANPAINT	808.10	803.87	799.63	809.43	813.67	819.23
AXISBANK	584.10	580.03	575.97	586.77	590.83	597.57
BAJAJ-AUTO	2072.75	2055.50	2038.25	2084.25	2101.50	2130.25
BANKBARODA	179.85	177.78	175.72	179.77	181.83	183.82
BHARTIARTL	397.80	389.93	382.07	394.92	402.78	407.77
BHEL	264.05	260.38	256.72	262.67	266.33	268.62
BPCL	749.50	745.45	741.40	752.00	756.05	762.60
CAIRN	233.85	227.57	221.28	231.28	237.57	241.28
CIPLA	720.20	711.47	702.73	719.73	728.47	736.73
COALINDIA	364.70	361.05	357.40	366.65	370.30	375.90
DLF	149.45	146.35	143.25	148.15	151.25	153.05
DRREDDY	3432.80	3397.00	3361.20	3451.00	3486.80	3540.80
GAIL	393.85	389.97	386.08	392.88	396.77	399.68
GRASIM	3741.15	3709.53	3677.92	3744.27	3775.88	3810.62
HCLTECH	2052.70	2036.87	2021.03	2058.08	2073.92	2095.13
HDFC	1332.85	1318.32	1303.78	1330.88	1345.42	1357.98
HDFCBANK	1054.60	1049.17	1043.73	1056.53	1061.97	1069.33
HEROMOTOCO	2642.35	2623.23	2604.12	2635.32	2654.43	2666.52
HINDALCO	134.90	130.77	126.63	133.23	137.37	139.83
HINDUNILVR	960.55	953.17	945.78	962.98	970.37	980.18
ICICIBANK	338.20	335.33	332.47	337.52	340.38	342.57
IDFC	169.40	168.02	166.63	169.78	171.17	172.93
INFY	2218.30	2188.05	2157.80	2207.25	2237.50	2256.70
ITC	346.65	340.88	335.12	344.57	350.33	354.02
JINDALSTEL	194.60	192.27	189.93	194.33	196.67	198.73
JPASSOCIAT	28.65	27.65	26.65	28.30	29.30	29.95
KOTAKBANK	1370.00	1353.02	1336.03	1371.83	1388.82	1407.63
LT	1747.40	1736.70	1726.00	1750.85	1761.55	1775.70
LUPIN	1883.35	1865.62	1847.88	1877.73	1895.47	1907.58
M&M	1241.15	1229.18	1217.22	1245.22	1257.18	1273.22
MARUTI	3685.20	3658.22	3631.23	3689.08	3716.07	3746.93
NTPC	159.70	153.55	147.40	159.15	165.30	170.90
ONGC	312.20	309.42	306.63	311.68	314.47	316.73
PNB	166.15	164.77	163.38	165.93	167.32	168.48
POWERGRID	149.65	147.67	145.68	150.03	152.02	154.38
RANBAXY	814.40	798.65	782.90	807.70	823.45	832.50
RELIANCE	863.80	857.13	850.47	862.27	868.93	874.07
RELINFRA	484.55	468.58	452.62	477.77	493.73	502.92
SBIN	286.85	285.48	284.12	287.47	288.83	290.82
SSLT	200.60	195.57	190.53	199.03	204.07	207.53
SIEMENS	1471.95	1413.13	1354.32	1451.47	1510.28	1548.62
SUNPHARMA	1036.15	1017.50	998.85	1028.65	1047.30	1058.45
TATAMOTORS	563.90	556.48	549.07	561.72	569.13	574.37
TATAPOWER	81.45	80.97	80.48	81.68	82.17	82.88
TATASTEEL	333.20	328.30	323.40	332.35	337.25	341.30
TCS	2619.05	2597.80	2576.55	2611.35	2632.60	2646.15
ULTRACEMCO	3009.35	2992.35	2975.35	3011.15	3028.15	3046.95



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 213/2015:- Delisting of equity shares of the Manjushree Technopack Limited (MANJUSHREE) on account of Voluntary delisting pursuant to SEBI (Delisting of Equity Shares) Regulations, 2009 WEF w.e.f. March 24, 2015.

NSE Circular Ref.No.: 234/2015:- Change in Name of the Company- Mudra Lifestyle Limited to E-Land Apparel Limited. Symbol will change from MUDRA to ELAND wef March 13, 2015

NSE Circular Ref.No.: 238/2015:- Face Value Split - Granules India Limited (GRANULES) from Rs. 10 to Rs. 1 wef March 23, 2015

NSE Circular Ref.No.: 240/2015:- Delisting - Winsome Diamonds and Jewellery Limited (WINSOMEDJ) wef March 31, 2015

NSE Circular Ref.No.: 247/2015:- Listing of Equity Shares of Signet Industries Limited (New Listing) WEF March 13, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
RAIREKMOH	16-Mar-15	Bonus 1:6	
ZEEMEDIA	16-Mar-15	Rights 3:10 @ Premium Rs 17/- Per Share	
NATIONALUM	18-Mar-15	Dividend	
NOIDATOLL	19-Mar-15	Dividend	
TECHM	19-Mar-15	Bonus 1:1/ Face Value Split-From Rs10 To Rs5	
HCLTECH	19-Mar-15	Bonus 1 : 1	
FOSECOIND	19-Mar-15	Annual General Meeting/Dividend	10
ENGINEERSIN	23-Mar-15	Dividend	
GRANULES	23-Mar-15	Face Value Split Rs 10 To Rs 1	
OIL	24-Mar-15	Dividend	
ONGC	24-Mar-15	Dividend	
SUNCLAYLTD	25-Mar-15	Dividend	
MERCK	30-Mar-15	Annual General Meeting/Dividend	6
KSBPUMPS	30-Mar-15	Annual General Meeting/Dividend	5.5
FAGBEARING	30-Mar-15	Dividend	7.5
COLPAL	8-Apr-15	Dividend	
SKFINDIA	8-Apr-15	Annual General Meeting/Dividend	2.5
SANOFI	16-Apr-15	Annual General Meeting/Dividend	35
VESUVIUS	27-Apr-15	Annual General Meeting/Dividend	6
ABB	28-Apr-15	Annual General Meeting/Dividend	3.7
LINDEINDIA	30-Apr-15	Annual General Meeting/Dividend	1.5
CASTROLIND	6-May-15	Dividend	4



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